What we do and what the Jordan does on a daily basis is special. It is unlike any other sector of our economy, any other employer. The nature of our hospital is enormously complex, but its mission is simple: to provide health and wellness services with excellence. This mission is the most honorable and vital that we have in our society. That is the role of our community hospital, and it is worth fighting for. It’s about people, families, and friends. It is the most precious asset that any community can have. Please covet it, guard it jealously, give it wholeheartedly both with your time and energy, and with your emotional and financial support.

~ Fred Clifford,
Chair, Jordan Health Foundation

Thank you for caring about the Jordan’s future.
For information on making a legacy gift to the Jordan, please contact Judith Lage-Margalejo in the Philanthropy Office at 508-830-2420, or visit our website at jordanhospital.org

Please be assured we hold and maintain all information and discussions in the strictest confidence.

275 Sandwich Street
Plymouth, MA 02360
508-830-2420
JORDANHOSPITAL.ORG
Imagination

Imagination can be a wonderful thing. It’s the stuff of which vision is made. And, it has been vision, together with hard work, and the generous, enduring support of our many friends, which has enabled the Jordan to continuously respond to the expanding needs of our growing community, while at the same time, building a really outstanding community hospital.

Imagination can also be a frightening thing. For instance, imagine for a moment what it would be like if we didn’t have the Jordan providing the excellent healthcare that our families, friends and neighbors have come to depend on. Other communities have lost their hospitals to the myriad challenges plaguing healthcare. Could it happen here?

At the Jordan, we have the vision, as well as a wonderful staff of doctors and employees who are working very hard to make sure that the Jordan will always be here to meet your high expectations. With the continuing support of our friends and community, we’ll most assuredly make it happen.

~ Wil Sheehan, Chairman of the Board, Jordan Health Systems

Gifts that last Forever...

The motivation to give a legacy gift to the Jordan comes from many places, among them an inspired moment, an attachment to the cause, and the understanding that our community hospital is the right, the responsibility, and the reflection of that community. For others, it is simply the desire to help, and the understanding that supporting our community hospital offers a wider reach of care.

Since 1901, our community’s generosity has played a crucial role in helping us improve our patient care services and meet challenging community healthcare needs. Thanks to the inspired generosity of our caring and committed donors over the past 100 years, Jordan Hospital is here today for your loved ones, providing quality, compassionate care for our families, friends and community.

There is a prevalent belief that charitable bequests and other forms of legacy gifts come only from people of wealth. Nothing is further from the truth. Over the past 100 years, many of Jordan’s benefactors have been rich only in terms of their caring, commitment, and conviction. Through carefully planned wills and other types of planned legacy gifts such as charitable gift annuities, they have been able to care for their loved ones and also provide crucial support for the Jordan that could not possibly have been duplicated with outright gifts. In today’s environment, legacy gifts have become vital to the Jordan’s survival and our ability to continue that level of outstanding care.
Creating a Healthier Tomorrow Today

Given the opportunity, who would not like to write his or her own life’s story? To immortalize the values you have come to adopt? To demonstrate your love for your family? To care for them in every way possible? You can. Not by writing a novel, but by writing your own, very personal will. If you look at your will as the very last act of love in your life’s story, your will takes on a very different hue.

One of the easiest, most meaningful and enduring vehicles of legacy support is to include a bequest to Jordan Hospital in your will. By remembering the Jordan with a bequest in your will, you can impact your community’s healthcare in a way that endures far beyond your lifetime.

This is one way which permits you to plan in the present, while investing in health care for future generations. This way, you can meet your own needs now, plan for your heirs, and provide support for the life-serving programs at the Jordan.

A bequest may be structured in a number of ways. You may leave the Jordan:

- A specific dollar amount or specific holding of your estate;
- A percentage of your estate;
- A portion or all of the remainder of your estate following the satisfaction of other bequests, or
- A combination of the above.

The following testamentary language is recommended when preparing your will:

**FOR AN UNRESTRICTED BEQUEST:**

“I give to Jordan Hospital, a Massachusetts charitable organization, the sum of $__________ (or, in the case of property, describe) to be used for the benefit of Jordan Hospital in such a manner as determined by the Directors of Jordan Hospital.”

**FOR A RESTRICTED BEQUEST:**

“I give to Jordan Hospital, a Massachusetts charitable corporation, the sum of $__________ (or in the case of property, describe), to be (specify use – facility expansion, equipment purchases, education, etc.). If in the future, the Directors of Jordan Hospital decide that the bequest cannot be usefully applied for such a purpose, they may choose to direct my bequest to another similar purpose.”

If you have already prepared your will, and now would like to include the Jordan as a beneficiary, a simple statement, or codicil, can easily be added.

An outright charitable bequest through your will to Jordan Hospital is not subject to federal estate or gift taxes, and is deductible in calculating your taxable estate. There is no limit on that deduction. Be sure to check any applicable state laws for restrictions that may apply.

As with all forms of planned giving, professional advice is important. The Jordan will be pleased to work with you, or with you and your advisors, in developing a plan tailored specifically to your desires and requirements.
A Chance to Say “Thank You!”

In recent years, the Jordan has received a number of very significant and meaningful bequests. These gifts came unexpectedly from the estates of grateful patients. Sadly, we never had the opportunity to thank these people personally, or to celebrate their generosity with them.

Please let us know if you have included the Jordan in your will or estate plan and haven’t told us. To recognize your commitment to the Jordan, we’d like to welcome you to the Eben Jordan Legacy Society. You are a member of a group of people that hold a special place in the Jordan family.

Honor, Gratitude and Recognition

The Eben Jordan Legacy Society was created by Jordan Hospital to recognize, honor, and embrace all individuals and families who make a legacy gift such as a bequest, establish a life income gift such as a charitable gift annuity or a charitable trust, or create an endowed fund, to benefit the Jordan and help us meet the future health needs of our community. It is an association of friends and benefactors who are engaged and committed to continuing the mission of our Hospital.

The Society is named for the Jordan’s first benefactor, Eben D. Jordan, a summer resident of Plymouth who made a most significant gift of $20,000 in 1901, which was used to purchase the initial parcel of land where the Jordan still stands today, over 100 years later.

LIFETIME MEMBERSHIP

The Eben Jordan Legacy Society welcomes and cherishes all who include Jordan Hospital as a charitable beneficiary in legacy gift vehicles, such as:

- Through a bequest in your will;
- Through the establishment of a charitable gift annuity;
- Through a creation of a named endowed fund.
- Through other forms of deferred gifts such as charitable trusts, insurance policies, etc.

A special glass mural in the lobby of the Jordan’s PIDC Pavilion permanently recognizes each member of the Eben Jordan Legacy Society. Society members are also recognized and listed in our printed philanthropic publications. Membership can remain anonymous, and the preference of our members will be honored and respected.

Additional benefits to our Society members include:

- Our annual Eben Jordan Legacy Society appreciation dinner;
- Invitations to Jordan Hospital celebratory events and activities;
- Timely notification for participation in estate planning seminars, health care lectures, educational events and other informational forums;
- Newsletters, articles, and other updates on Hospital activities.

Thank you for caring about the Jordan’s future.
For more information on Legacy Gifting to the Jordan:

Please complete and return the attached form, or contact Judith Lage-Margalejo at the Philanthropy Office at Jordan Hospital, (508) 830-2420. You may also visit our web site at jordanhospital.org

Name ________________________________

Address ________________________________

City ___________________ State _____ Zip _______

Phone ________________________________

E-mail __________________________________

Legacy Gift Notification:

☐ I have made provisions for a gift to Jordan Hospital in my will.

☐ I am considering membership in the Eben Jordan Legacy Society and would like more information. Please contact me.

☐ Please call me. I have specific questions concerning my estate plans.

Please send me more information about:

☐ Establishing a charitable gift annuity and receiving life income

☐ Creating a named endowed fund

☐ Gifting through other types of deferred gift vehicles such as charitable trusts, insurance policies, etc.

Thank you for caring about the Jordan’s future.

Please be assured we hold and maintain all information and discussions in the strictest confidence.